

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Beth E. Gaschen, State Bar No. 245894 bgaschen@wglp.com WEILAND GOLDEN GOODRICH LLP 650 Town Center Drive, Suite 950 Costa Mesa, California 92626 Telephone: (714) 966-1000 Facsimile: (714) 966-1002 <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Chapter 7 Trustee, Jeffrey I. Golden	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION	
In re: PCA AEROSTRUCTURES COMPANY Debtor(s).	CASE NO.: 8:16-bk-10738-SC CHAPTER: 7 NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 07/18/2018	Time: 11:00 am
Location: Courtroom 5C, 411 West Fourth Street, Santa Ana, California 92701	

Type of Sale: ☒ Public ☐ Private **Last date to file objections:** 07/04/2018

Description of property to be sold:

The Estate's right, title and interest in the remaining property of the Estate, if any, consisting of known and unknown assets or claims, which have not previously been sold, assigned or transferred

Terms and conditions of sale:

The Remnant Assets are being sold on an as-is, where-is basis, without representation or warranty or any kind, expressed or implied, by the Trustee, subject to overbid, free and clear of any liens, claims, or encumbrances pursuant to 11 U.S.C. § 363(f), provided, however, that the sale of the Remnant Assets shall be subject only to any valid, superior, perfected and enforceable liens of PNC, GemCap, and Vintage.

Proposed sale price: \$ 5,000.00

Overbid procedure (if any):

See attached.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

July 18, 2018 @ 11:00 a.m.
Courtroom 5C
411 West Fourth Street
Santa Ana, CA 92701

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Beth E. Gaschen
Weiland Golden Goodrich LLP
650 Town Center Drive, Suite 950
Costa Mesa, CA 92626
Telephone: (714) 966-1000
Facsimile: (714) 966-1002
Email: bgaschen@wglp.com

Date: 06/05/2018

The Trustee proposes the following procedure to allow for overbids prior to the Court's approval of the Sale of the Remnant Assets:

1. Qualifying bidders ("Qualifying Bidder") shall:
 - a. Bid at least \$9,000 in cash for the Remnant Assets;
 - b. Set forth in writing the terms and conditions of the offer that are at least as favorable to the Trustee as those set forth herein;
 - c. Be financially qualified, in the Trustee's exercise of his sound business judgment, to close the Sale;
 - d. Submit an offer that does not contain any contingencies to closing the Sale, including, but not limited to, financing contingencies;
 - e. The written offer, a cashier's check in the amount of the initial overbid (the "Overbid Deposit"), and evidence of financial qualification must be delivered to the Trustee's counsel: Weiland Golden Goodrich LLP, Attn: Beth E. Gaschen, 650 Town Center Drive, Suite 950, Costa Mesa, California 92626 no later than 5:00 p.m. the day before the hearing on the Motion currently set for July 18, 2018, at 11:00 a.m.
2. At the hearing on the Motion, only the Buyer and any party who is deemed a Qualifying Bidder shall be entitled to bid.
3. Any incremental bid in the bidding process shall be at least \$500.00 higher than the prior bid.
4. At the conclusion of the Auction, the highest bid shall be deemed the successful bid (the "Successful Bid") and the entity or individual making the Successful Bid will be the "Successful Bidder" and must pay the Successful Bid to the Trustee within three (3) business days after the order approving the Agreement becomes a Final Order. Upon the

conclusion of the Auction, the bidder making the second highest bid may elect to have its bid be a back-up bid (the "Back-Up Bid") and will be the "Back-Up Bidder." Should the Successful Bidder fail to consummate the Sale, the Trustee may sell the Property to the Back-Up Bidder without further Court order.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

650 Town Center Drive, Suite 950
Costa Mesa, CA 92626

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 06/05/2018, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:

On (date) 06/05/2018, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) 06/05/2018, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

06/05/2018
Date

Victoria Rosales
Printed Name


Signature

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Franklin C Adams franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com;lisa.spencer@bbklaw.com
Reem J Bello rbello@wgllp.com,
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Leo D Plotkin lplotkin@lsl-la.com, hpetrilli@lsl-la.com;dsmall@lsl-la.com
Edward J Tredinnick etredinnick@greeneradovsky.com
United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov

SERVED BY UNITED STATES MAIL:

Honorable Scott C. Clarkson
United States Bankruptcy Court
Central District of California
Ronald Reagan Federal Building and Courthouse
411 West Fourth Street, Suite 5130 / Courtroom 5C
Santa Ana, CA 92701-4593

Weiland Golden Goodrich LLP
650 Town Center Drive, Suite 950
Costa Mesa, California 92626
Tel 714-966-1000 Fax 714-966-1002

Beth E. Gaschen, State Bar No. 245894
bgaschen@wglp.com

WEILAND GOLDEN GOODRICH LLP

650 Town Center Drive, Suite 950

Costa Mesa, California 92626

Telephone 714-966-1000

Facsimile 714-966-1002

Attorneys for Chapter 7 Trustee
Jeffrey I. Golden

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

SANTA ANA DIVISION

In re
PCA AEROSTRUCTURES COMPANY,

Debtor.

Case No. 8:16-bk-10738-SC

Chapter 7

**NOTICE OF HEARING ON CHAPTER 7
TRUSTEE'S MOTION FOR ORDER: (1)
APPROVING ASSET PURCHASE
AGREEMENT AND AUTHORIZING SALE
OF PERSONAL PROPERTY FREE AND
CLEAR OF LIENS, CLAIMS AND
INTERESTS PURSUANT TO 11 U.S.C. §§
363(b) AND (f); (2) APPROVING OVERBID
PROCEDURES; (3) APPROVING BUYER
AS GOOD-FAITH PURCHASER
PURSUANT TO 11 U.S.C. § 363(m)**

DATE: July 18, 2018

TIME: 11:00 a.m.

PLACE: Courtroom 5C

411 West Fourth Street

Santa Ana, California 92701

TO ALL INTERESTED PARTIES:

Jeffrey I. Golden, the chapter 7 trustee (the "Trustee")¹ for the bankruptcy estate of PCA Aerostructures Company (the "Debtor"), has filed the *Motion for Order: (1) Authorizing Sale of Personal Property Free and Clear of Liens, Claims and Interests Pursuant to 11 U.S.C. §§ 363(b) and (f); (2) Approving Overbid Procedures; and (3)*

¹ Any and all capitalized terms not expressly defined herein shall have the meaning ascribed to them in the Motion.

1 *Approving Buyer as Good-Faith Purchaser Pursuant to 11 U.S.C. § 363(m)* (the “Motion”).
2 A hearing on the Motion will take place at the United States Bankruptcy Court located at
3 411 West Fourth Street, Santa Ana, California, courtroom 5C, on **July 18, 2018 at 11:00**
4 **a.m.**

5 By the Motion, the Trustee seeks the Court’s approval of a sale, pursuant to 11
6 U.S.C. §§ 105, 363(b), (f) and (m), as well as Rule 6004 of the Federal Rules of
7 Bankruptcy Procedure, of the Estate’s right, title and interest in the remaining property of
8 the Estate, if any, consisting of known and unknown assets or claims, which have not
9 previously been sold, assigned or transferred, for a purchase price of \$5,000, subject to
10 overbid. The Trustee believes the proposed sale is in the best interest of the Estate and
11 is supported by a valid business purpose. There are currently no known remaining
12 assets. Therefore, in the absence of the current purchase offer, the Estate likely would
13 have derived no economic benefit from any remaining assets that may exist. The buyer’s
14 offer is the only offer the Trustee has received for any remaining assets. The proposed
15 sale will provide the Estate with an immediate cash payment of \$5,000 and will allow the
16 Trustee to move towards finalizing his administration of the Estate.

17 BACKGROUND

18 The Debtor’s business involved the manufacturing and machining of complex
19 components for commercial and military aerospace programs, and the Debtor’s four
20 facilities manufactured a variety of custom, made-to-order aluminum and exotic alloy
21 structures. On February 25, 2016, the Debtor filed a voluntary petition for relief under
chapter 7 of title 11 of the United States Code. The Debtor filed schedules and a
statement of financial affairs on March 10, 2016. On or about February 25, 2016, the
Trustee was appointed as the Trustee. Since being appointed, the Trustee has
administered the Estate for the benefit of its creditors in accordance with his power and
duties. The Trustee is now in the process of winding down the administration of the
Debtor’s bankruptcy case. To that end, the Trustee is engaged in efforts to ensure that
the maximum value of the Estate’s remaining assets is realized, which efforts include
pursuing the sale of any remaining assets. The Trustee has determined that there may
exist property of the Debtor’s Estate, consisting of known or unknown assets or claims,
which have not been previously sold, assigned, or transferred (collectively, the “Remnant
22 Assets”). The Remnant Assets specifically exclude: (a) cash held by the Trustee on
23 behalf of the Estate at the time of the Purchase Agreement in bank accounts earmarked
24 for distribution to creditors and/or payment of professional fees, and (b) any and all Goods
25 (e.g. office furniture) of the Debtor, and (c) the Purchase Price.

26 According to the Debtor’s schedules, the Debtor’s Scheduled Property is valued at
\$4,183,754.23, and is encumbered by the Liens in the total amount of \$16,905,026. The
Liens are held by: (1) PNC Bank, which has a scheduled claim in the amount of
\$5,938,748.58 secured by the Debtor’s accounts receivable and inventory; (2) GemCap
Lending LLC, which has a scheduled claim in the amount of \$3,003,857.16 secured by the
Debtor’s machinery, tooling, and supplies; and (3) Vintage Funding LLC, which has a
scheduled claim in the amount of \$7,962,420.64 secured by all of the personal property
and subordinated to PNC and GemCap. The Secured Creditors each assert that their
liens are properly perfected and fully encumber all of the Debtor’s personal property.

27 PROPOSED SALE

28 The Trustee seeks to sell the Remnant Assets for the benefit of the Estate, and
Oak Point Partners, LLC, a Delaware limited liability company (the “Buyer,” and together

1 with the Trustee, the "Parties"), whose address is 5215 Old Orchard Road, Suite 965,
2 Skokie, Illinois 60077, desires to purchase the Remnant Assets free and clear of all liens,
3 claims or encumbrances, provided, however that the sale of the Remnant Assets shall be
4 subject only to any valid, superior, perfected, and enforceable liens of the Secured
Creditors. The Parties have entered into the Asset Purchase Agreement (the
5 "Agreement"), a copy of which is attached to the Motion as Exhibit "1." The salient terms
6 of the Agreement and the proposed sale (the "Sale") are as follows:

7 1. Bankruptcy Court Approval. The Sale is subject to approval of the Court. The
8 order approving the Sale shall become final fifteen days after it is entered unless an
9 appeal is timely-filed and a stay pending appeal is obtained (the "Final Order").

10 2. Purchase Price. The Buyer agrees to purchase the Remnant Assets for \$5,000 in
11 good funds payable within 3 business days of (a) receipt by the Buyer of the executed
12 Agreement, and (b) an order of the Court approving the Agreement becoming a Final
13 Order, on which date the Buyer shall own all of the Estate's interest in the Remnant
14 Assets and the Trustee shall thereafter execute any and all documents needed to properly
15 transfer title. The Buyer shall prepare any document which it believes is necessary to
16 transfer the Estate's interest in the Remnant Assets.

17 3. Assignment of the Property. The Trustee irrevocably and unconditionally sells,
18 assigns, transfers and conveys to the Buyer all of the Estate's right, title and interest
19 under, in and to the Remnant Assets, as well as any and all claims and rights related to
20 the Remnant Assets, including, without limitation, all cash, securities, instruments and
21 other property that may be paid or issued in conjunction with the Remnant Assets and all
22 amounts, interest and costs due under the Remnant Assets.

23 4. Authority to Sell. Subject to Court approval, the Trustee's Sale of the Remnant
24 Assets is made pursuant to the authority vested in the Trustee. The Trustee represents
25 and warrants to the Buyer that the Trustee has full lawful right, title, power and authority to
26 enter into the Agreement and to convey the Estate's interest in the Remnant Assets to the
27 Buyer as set forth in the Agreement.

28 5. No Representations or Warranties. The Remnant Assets are being sold to the
Buyer on an as-is, where-is basis, without representation or warranty of any kind,
expressed or implied, by the Trustee.

6. Free and Clear Sale. The sale of the Remnant Assets shall be free and clear of
any liens, claims, or encumbrances pursuant to 11 U.S.C. § 363(f), provided, however,
that the sale of the Remnant Assets shall be subject only to any valid, superior, perfected
and enforceable liens of PNC, GemCap, and Vintage, existing as of the date of the
Agreement.

7. No Assumption of Liabilities. The Parties agree that the Buyer is acquiring only the
Remnant Assets and rights and interests related thereto, and that the Buyer is not
acquiring or assuming, nor shall it be deemed to have acquired or assumed, any liabilities
or obligations of the Trustee or the Estate of any kind or nature, whatsoever, whether
arising out of, or in connection with, the Remnant Assets, except as may otherwise
expressly be provided under the Agreement.

8. Overbid. The Sale of the Estate's interest in the Remnant Assets is subject to
overbid.

PROPOSED OVERBID PROCEDURES

The Trustee proposes the following procedure to allow for overbids prior to the Court's approval of the Sale of the Remnant Assets:

1. Qualifying bidders shall:
 - a. Bid at least \$9,000 in cash for the Remnant Assets;
 - b. Set forth in writing the terms and conditions of the offer that are at least as favorable to the Trustee as those set forth herein;
 - c. Be financially qualified, in the Trustee's exercise of his sound business judgment, to close the Sale;
 - d. Submit an offer that does not contain any contingencies to closing the Sale, including, but not limited to, financing contingencies;
 - e. The written offer, a cashier's check in the amount of the initial overbid, and evidence of financial qualification must be delivered to the Trustee's counsel: Weiland Golden Goodrich LLP, Attn: Beth E. Gaschen, 650 Town Center Drive, Suite 950, Costa Mesa, California 92626 no later than 5:00 p.m. the day before the hearing on the Motion currently set for July 18, 2018, at 11:00 a.m.
2. At the hearing on the Motion, only the Buyer and any party who is deemed a Qualifying Bidder shall be entitled to bid.
3. Any incremental bid in the bidding process shall be at least \$500.00 higher than the prior bid.
4. At the conclusion of the Auction, the highest bid shall be deemed the Successful Bid and the entity or individual making the Successful Bid will be the "Successful Bidder" and must pay the Successful Bid to the Trustee within 3 business days after the order approving the Agreement becomes a Final Order. Upon the conclusion of the Auction, the bidder making the second highest bid may elect to have its bid be the Back-Up Bid and will be the "Back-Up Bidder." Should the Successful Bidder fail to consummate the Sale, the Trustee may sell the Property to the Back-Up Bidder without further Court order.

A complete copy of the Motion is on file with the Bankruptcy Court.

Your Rights May be Affected. You should read these papers carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult one.

Deadline for Opposition Papers. The Motion is being heard on regular notice pursuant to LBR 9013-1. If you wish to oppose the Motion, you must file a written response with the Court and serve a copy of it upon the Movant or Movant's attorney at the address set forth above no less than **14 days** prior to the above hearing date. If you fail to file a written response to the Motion within such time period, the Court may treat such failure as a waiver of your right to oppose the Motion and may grant the requested relief.

Hearing Date Obtained Pursuant to Judge's Self-Calendaring Procedure. The undersigned hereby verifies that the above hearing date and time were available for this type of Motion according to the judge's self-calendaring procedures.

Dated: June 5, 2018

WEILAND GOLDEN GOODRICH LLP

By: /s/ Beth E. Gaschen

BETH E. GASCHEN

Counsel for Jeffrey I. Golden,
Chapter 7 Trustee

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

**650 Town Center Drive, Suite 950
Costa Mesa, California 92626**

A true and correct copy of the foregoing document entitled (*specify*): Notice of Hearing on Chapter 7 Trustee's Motion for Order: (1) Approving Asset Purchase Agreement and Authorizing Sale of Personal Property Free and Clear of Liens, Claims and Interests Pursuant to 11 U.S.C. §§ 363(b) and (f); (2) Approving Overbid Procedures; (3) Approving Buyer as Goodfaith Purchaser Pursuant to 11 U.S.C. § 363(m);

will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) June 5, 2018, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) June 5, 2018, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Honorable Scott C. Clarkson
United States Bankruptcy Court
Central District of California
Ronald Reagan Federal Building and Courthouse
411 West Fourth Street, Suite 5130 / Courtroom 5C
Santa Ana, CA 92701-4593

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) June 5, 2018, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

6/5/2018
Date

Victoria Rosales
Printed Name


Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Franklin C Adams franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com;lisa.spencer@bbklaw.com
Reem J Bello rbello@wgllp.com,
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Leo D Plotkin lplotkin@lsl-la.com, hpetrilli@lsl-la.com;dsmall@lsl-la.com
Edward J Tredinnick etredinnick@greeneradovsky.com
United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov

SERVED BY UNITED STATES MAIL:

PCA Aerostructures Company
17800 Gothard Street
Huntington Beach, CA 92647-6217

Mr. Eric Linn, President
Oak Point Partners, LLC
PO Box 1033
Northbrook, IL 60065-1033

GemCap Lending LLC
Attn: Richard Kyle Ellis, Agent for Service
24955 Pacific Coast Highway, Suite A202
Malibu, CA 90265

VIA CERTIFIED MAIL

PNC Bank
Attn: President
2 North Lake Avenue
Pasadena, CA 91101

VIA CERTIFIED MAIL

PNC Bank, National Association
Attn: President
222 Delaware Avenue
Wilmington, DE 19899

Vintage Funding LLC
Attn: Managing Member
11611 San Vicente Boulevard, Suite 1000
Los Angeles, CA 90049

Hahn Fife & Company LLP
790 E Colorado Blvd., 9th Floor
Pasadena, CA 91101-2193

Independent Management Services (IMS)
PO Box 3876
Orange, CA 92857-0876

PNC Bank, National Association
c/o Leo D. Plotkin, Esq.
Levy, Small & Lallas
815 Moraga Drive
Los Angeles, CA 90049-1633

Santa Ana Division
411 West Fourth Street, Suite 2030
Santa Ana, CA 92701-4500

A & M Metal Forming
16935 South Broadway
Gardena, CA 90248-3111

A&M Welding Inc
16935 S Broadway
Gardena CA 90248-3111

A-1 Engraving Co.
8225 Philox Street
Downey, CA 90241-4880

AC Products Inc.
File No. 59903
Los Angeles, CA 90074-9903

AFCO
Post Office Box 887200
Los Angeles, CA 90088-7200

ALLY
Post Office Box 9001948
Louisville, KY 40290-1948

American Express Travel Related Services Company,
Inc.
c/o Becket and Lee LLP
PO Box 3001
Malvern, PA 19355-0701

AMI Metals, Inc.
Post Office Box 952474
St. Louis, MO 63195-2474

ANKO Electronics
42065 Zevo Drive, Suite B8
Temecula, CA 92590-3740

ARC Imaging Resources
Post Office Box 155
Monterey Park, CA 91754-0155

AT&T
Post Office Box 5025
Carol Stream, IL 60197-5025

Aaron Navarro Zepeda
3163 Ohio Avenue, Apt. C
South Gate, CA 90280-4158

Aaron Solis
2232 Virginia Avenue
Pomona, CA 91766-6234

Access Information
Post Office Box 398306
San Francisco, CA 94139-8306

Accessorie Air Compressor Systems
1858 North Case Street
Orange, CA 92865-4241

Adler Western Inc.
6252 East Forence Avenue
Bell Gardens, CA 90201-3228

Adolfo A. Carrasco
15506 South Vermont Avenue, No. 311
Gardena, CA 90247-4171

Advanced Document Solutions
24307 Magic Mountain Parkway, No. 37
Valencia, CA 91355-3402

Aero Form-Tech, Inc.
1901 Miraloma, Suite A
Placentia, CA 92870-6796

AeroSpace Strategies
813 South Redwood Avenue
Broken Arrow, OK 74012-4574

Aerospace Commercial Tooling
1866 Lake Place
Ontario, CA 91761-5788

Agustin Ortega
10720 Burin Avenue, Apt. 3
Inglewood 90304-1997

Aircraft X-Ray Lab
5216 Pacific Boulevard
Huntington Park, CA 90255-2595

Airgas West
Post Office Box 7423
Pasadena, CA 91109-7423

Alberto Gomez
17516 Scudder Court
Carson, CA 90746-1651

Alcoa Forgings & Extrusions
1600 Harvard Avenue
Cleveland, OH 44105-3092

Aldo Delgado
11649 Lugo Park St.
Lynwood, CA. 90262-3925

All-Integrated Solutions
Allied Manufacturing
2900 Palisades Drive
Corona, CA 92880-9429

Allied Electronics, Inc.
Post Office Box 2325
Fort Worth, TX 76113-2325

Allied Mechanical
1720 South Bon Wiew
Ontario, CA 91761-4411

Altec
23422 Mill Creek Drive, Suite 225
Laguna Hills, CA 92653-7910

Alvaro Cortina
17422 Koledo Lane
Huntington Beach, CA 92647-6769

Alvaro Molina
1853 West Oak Avenue
Fullerton, CA 92833-3735

Amamco Tool
Post Office Box 200
Greer, SC 29652-0200

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

American Express
Post Office Box 0001
Los Angeles, CA 90096-8000

American InfoSource LP as agent for Verizon
PO Box 248838
Oklahoma City, OK 73124-8838

Anodyne Inc.
2230 South Susan Street
Santa Ana,, CA 92704-4493

Anthem Blue Cross
Department 5812
Los Angeles, CA 90074-5812

Anthony Chilelli, Sr.
6134 Pepperwood Avenue
Lakewood, CA 90712-1147

Anthony Tee Smith
4807 Merten Avenue
Cypress, CA 90630-2194

Arrow Recycling Solutions
12410 Wilkie Avenue
Hawthorne, CA 90250-3323

Arturo Ayala
2881 North Driftwood Avenue
Rialto, CA 92377-8104

Associated Calibration
4853 East Eisenhower Circle
Anaheim, CA 92807-1824

Astro Aluminum Treating Co., Inc.
Department LA 24493
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St. Paul, MN 55164-0787

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1198 Pacific Coast Highway, Suite D246
Seal Beach, CA 90740-6251

Shuling Ho
18835 Huntington Street
Huntington Beach, CA 92648-1911

Sims Welding
2445 East South Street
Long Beach, CA 90805-4425

So. California Material Handling
Post Office Box 80770
San Marino, CA 91118-8770

Sola Security of Los Angeles
7916 Ajay Drive
Sun Valley, CA 91352-5315

Sophat Ny
9203 Belmont Street
Bellflower, CA 90706-5603

South Precision Machining
1147 Brooks Street
Ontario, CA 91762-3607

Southbay Electric Motors
1900 West Rosecrans Avenue
Gardena, CA 90249-2930

Southern California Boiler
5331 Business Drive
Huntington Beach, CA 92649-1223

Southern California Edison Company
Post Office Box 300
Rosemead, CA 91771-0001

Squar, Milner, Peterson, et al.
4100 Newport Place, Suite 300
Newport Beach, CA 92660-1400

Stanley Security Solutions
Department Ch 10651
Palatine, IL 60055-0001

Staples Advantage Department LA
Post Office Box 83689
Chicago, IL 60696-3689

Starrchek
Post Office Box 188
1101 West Lawrence Highway
Charlotte, MI 48813-8855

State Board of Equalization
Special Operations Bankruptcy Team
MIC: 74
Post Office Box 942879 Sacramento, CA 94279-0074

State Board of Equalization
Special Ops MIC: 55
PO Box 942879
Sacramento CA 94279-0055

Steven Calciano
4233 East Colorado Street
Long Beach, CA 90814-2936

Stevens Global Logistics
Post Office Box 729
Lawndale, CA 90260-0729

Suburban Propane
240 Route 10 West
PO Box 206
Whippany NJ 07981-0206

Suburban Propane Company
Post Office Box 12027
Fresno, CA 93776-2027

Surfs Up LLC
10518 NE 37th Circle, Building 25
Kirkland, WA 98033-7920

Surfs Up LLC
Zaser & Longston Inc.
10518 NE 37th Cir, Bldg 25
Kirkland WA 98033-7920

TMG
1630 East Miraloma Avenue
Placentia, CA 92870-6622

TW Metals
Post Office Box 933014
Atlanta, GA 31193-3014

Tata Technologies
41050 West Eleven Mile Road
Novi, MI 48375-1902

Tell Steel Co.
2345 West 17th Street
Long Beach, CA 90813-1097

Terminix Processing Center
Post Office Box 742592
Cincinnati, OH 45274-2592

Thanh Tran
18221 Van Ness Avenue
Torrance, CA 90504-5308

The Boeing Company
Attn: Elissa Leavitt
P.O. Box 3707 M/C 20-38
Seattle WA 98124-2207

The Gas Company
Post Office Box C
Monterey Park, CA 91756-0001

The Mike Kilroy Corporation
10 West Trotwood Boulevard
Dayton, OH 45426-3352

The Toll Roads
Post Office Box 57011
Irvine, CA 92619-7011

Thomas 800th
1921 West 241st Street
Lomita, CA 90717-1217

Thomas Yuch, Inc.
10181 Bonser Avenue
Garden Grove, CA 92840-2905

Tommy Camarena
8921 Elvira Avenue
Westminster, CA 92683-5444

Tony So
401 East Hulleh Street
Long Beach, CA 90805

Triumph Processing
Embee Division
Post Office Box 645010
Pittsburgh, PA 15264-5010

Triumph Processing Embee Division Inc
2158 S Hathaway Street
Santa Ana CA 92705-5249

Triumph Processing, Inc.
Post Office Box 642323
Pittsburgh, PA 15264-2323

UPS/UPS SCS Chicago
28013 Network Place
Chicago, IL 60673-1280

US Equipment Company, Inc.
8311 Sorensen Avenue
Santa Fe Springs, CA 90670-2125

Uline
Post Office Box 88741
Chicago, IL 60680-1741

Uline Shipping Supplies
12575 Uline Dr.
Pleasant Prairie, WI. 53158-3686

Ultimate Landscape
700 East Sycamore Street
Anaheim, CA 92805-2831

United Parcel Service
c/o Receivable Management Services
P.O. Box 361345
Columbus, OH 43236-1345

United States Trustee
411 West Fourth Street, Suite 9041
Santa Ana, CA 92701-8000

United States Trustee (SA)
411 W Fourth St., Suite 7160
Santa Ana, CA 92701-4500

Universal Air Conditioning Company
Post Office Box 2008
Bell Gardens, CA 90202-2008

Universal Alloy Corporation
Post Office Box 732418
Dallas, TX 75373-2418

VRT Services, Inc.
37 Musick
Irvine, CA 92618-1638

Valentin Magallanes
23422 Maribel Avenue
Carson, CA 90745-5544

Verify Inc.
Post Office Box 19797
Irvine, CA 92623-9797

Verizon Wireless
Post Office Box 660108
Dallas, TX 75266-0108

Verizon California
Post Office Box 920041
Dallas, TX 75392-0041

Vinny Electric
11341 Bluebell Avenue
Fountain Valley, CA 92708-1707

Vintage Capital Partners Side, LP
11611 San Vicente Boulevard, Suite 1000
Los Angeles, CA 90049-6524

Vintage Funding LLC
11611 San Vicente Boulevard
Suite 1000 Los Angeles, CA 90049-6524

Vintage SBIC, LP
11611 San Vicente Boulevard, Suite 1000
Los Angeles, CA 90049-6524

Wells Fargo Equipment Finance
A Division of Wells Fargo Bank, N.A.
300 Tri-State International, Suite 400
Lincolnshire, IL 60069-4417

Waste Management
2625 W Grandview Rd, Suite 150
Phoenix, AZ 85023-3109

Waste Management-LA Metro
Post Office Box 541065
Los Angeles, CA 90054-1065

Wayne F. Long
2110 Artesia Boulevard, Suite 514
Redondo Beach, CA 90278-3073

Wells Fargo Equipment Finance
Post Office Box 7777
San Francisco, CA 94120-7777

West Coast Metal Forming
11969 1/2 Rivera Road
Santa Fe Springs, CA 90670-2209

Whaling Packaging Company
Post Office Box 4547
21020 South Wilmington Avenue
Carson, CA 90810-1232

Wilcox Machine Co. a Calif. Corp.
c/o John O. Blanda Esq.
3835 E. Thousand Oaks Blvd., Ste. R-349
Westlake Village, CA. 91362-3637

Willie Bennett
225 South Rio Vista, No. 131
Anaheim, CA 92806-3914

Wolverine Bronze Company
28178 Hayes Road
Roseville, MI 48066-2391

XO Communications
Attn: Jamie Sontany
425 Duke Dr., Ste. 475
Franklin, TN. 37067-2721

XO Communications
File 50550
Los Angeles, CA 90074-0550

YRC
Post Office Box 100129
Pasadena, CA 91189-0003

Yolanda Liang
32 North 4th St., Unit A
Alhambra, CA 91801-6215

Yunnath Nhim
10213 Birchdale Avenue
Downey, CA 90241-2658

inContact
PC 5450
Post Office Box 410468
Salt Lake City, UT 84141-0468

Mark S Horoupian
333 S Hope St., 35th Fl
Los Angeles, CA 90071-1406

PNC Bank, National Association (FDIC # 6384)**Active** Insured Since January 1, 1934

Data as of: May 30, 2018

PNC Bank, National Association is an active bank**FDIC Certificate#:****6384****Headquarters:**222 Delaware Avenue
Wilmington, DE 19899
New Castle County**Locations:****2575** domestic in **20** states,
0 in territories, and **2** in foreign locations
January 1, 1804**Established:**

January 1, 1934

Insured:

National Bank

Bank Charter Class:**Primary Federal Regulator:**

Office of the Comptroller of the Currency

Secondary Federal Regulator:

Consumer Financial Protection Bureau

Corporate Website:<http://www.pnc.com>**Consumer Assistance:**<http://www.helpwithmybank.gov>**Contact the FDIC about:**

PNC Bank, National Association

Locations

History

Identifications

Financials

Other Names /
Websites

Showing 1 to 25 of 2,577 entries

UNINUM	Number	Name	Address	County	City	State	Zip	Service Type	Established Date	Acquired Date
217211	498	Nassau Branch (Frng)	308 East Bay Street		Nassau			Full Service Brick and Mortar Office	05/23/1968	09/06/1996
545567	4400	Canada Branch	130 King Street West, Suite 2140		Toronto			Limited Service Loan Production Office	11/06/2009	
248687	4306	Alabaster Branch	10745 Highway 119 South	Shelby	Alabaster	AL	35007	Full Service Brick and Mortar Office	09/19/1994	03/02/2012
194222	4313	Clay County Finance Company Branch	104 North 1st Street	Clay	Ashland	AL	36251	Limited Service Loan Production Office	03/15/1995	03/02/2012
256526	4288	Athens Branch	1044 Highway 72 East	Limestone	Athens	AL	35611	Full Service Brick and Mortar Office	12/28/1990	03/02/2012
194451	4295	Tiger Crossing Branch	1605 South College Street	Lee	Auburn	AL	36832	Full Service Brick and Mortar Office	04/17/1995	03/02/2012
194443	4293	Village Mall Branch	2085 East University Drive	Lee	Auburn	AL	36830	Full Service Brick and Mortar Office	07/30/1973	03/02/2012
194282	4217	Bay Minette Branch	511 Dolive Street	Baldwin	Bay Minette	AL	36507	Full Service Brick and Mortar Office	08/04/1984	03/02/2012
194370	4209	Baylou La Batre Branch	13825 South Wintzell Avenue	Mobile	Bayou La Batre	AL	36509	Full Service Brick and Mortar Office	09/10/1956	03/02/2012

UNINUM	Number	Name	Address	County	City	State	Zip	Service Type	Established Date	Acquired Date
248682	4299	Bessemer Branch	1719 Fourth Avenue North	Jefferson	Bessemer	AL	35020	Full Service Brick and Mortar Office	08/02/1971	03/02/2012
247286	4303	Crestline Branch	89 Euclid Avenue	Jefferson	Birmingham	AL	35213	Full Service Brick and Mortar Office	01/09/1978	03/02/2012
248688	4310	Meadowbrook Branch	2000 Meadow Lake Drive	Shelby	Birmingham	AL	35242	Full Service Brick and Mortar Office	01/06/1997	03/02/2012
251680	4302	Parkway East Branch	9648 Parkway East	Jefferson	Birmingham	AL	35215	Full Service Brick and Mortar Office	01/02/1975	03/02/2012
480913	4330	Birmingham-Hoover Commons Branch	1611 Montgomery Highway	Jefferson	Birmingham	AL	35216	Full Service Brick and Mortar Office	06/23/2008	03/02/2012
480914	4331	Birmingham-Irondale Branch	1801 Crestwood Boulevard	Jefferson	Birmingham	AL	35210	Full Service Brick and Mortar Office	06/23/2008	03/02/2012
480915	4332	Birmingham-Trussville-tutwiler Branch	3501 Roosevelt Boulevard	Jefferson	Birmingham	AL	35235	Full Service Brick and Mortar Office	06/23/2008	03/02/2012
14354	4301	Mountain Brook Branch	2407 Canterbury Road	Jefferson	Birmingham	AL	35223	Full Service Brick and Mortar Office	08/18/1972	03/02/2012
16510	4285	First American Bank Branch	1927 First Avenue North	Jefferson	Birmingham	AL	35203	Full Service Brick and Mortar Office	11/12/1981	03/02/2012
9633	4314	Bank Of Dadeville Branch	242 Broadnax Street	Tallapoosa	Dadeville	AL	36853	Full Service Brick and Mortar Office	10/28/1935	03/02/2012
14846	4321	Daphne Branch	2211 Highway 98	Baldwin	Daphne	AL	36526	Full Service Brick and Mortar Office	03/01/1974	03/02/2012
194265	4202	Lake Forest Branch	28770 U.S. Highway 98	Baldwin	Daphne	AL	36526	Full Service Brick and Mortar Office	10/28/1983	03/02/2012
256524	4286	Sixth Avenue Branch	2004 Sixth Avenue, Southeast	Morgan	Decatur	AL	35601	Full Service Brick and Mortar Office	07/18/1983	03/02/2012
256525	4287	Beltline Branch	1715 Beltline Road, Southwest	Morgan	Decatur	AL	35603	Full Service Brick and Mortar Office	12/18/1984	03/02/2012
362034	4322	First Gulf Bank	949 Fairhope Avenue	Baldwin	Fairhope	AL	36532	Full Service Brick and Mortar Office	09/11/2000	03/02/2012
194387	4214	Fairhope Branch	51 South Section Street	Baldwin	Fairhope	AL	36532	Full Service Brick and Mortar Office	05/03/1982	03/02/2012